



**Investment Service Centre**

**Listed Companies Information**

**MOBICON GROUP LIMITED<1213> - Announcement**

The Stock Exchange has received a message from Mobicon Group Limited which is reproduced as follows:-

2001

Announcement of the level of indication of interests in the Placing, the results of applications and basis of allotment of the New Issue Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before ..... Thursday, 3rd May

Refund cheques in respect of wholly or partially unsuccessful applications to be posted on or before ..... Thursday, 3rd May

Share certificates to be despatched on or before ..... Thursday, 3rd May

Dealings in Shares on the Stock Exchange to commence on ..... Monday, 7th May

WHITE application form:

If you have applied for 500,000 New Issue Shares or more and you have indicated on your application form that you wish to collect your share certificate(s) and refund cheques (if any) in person, you may collect them in person from:

Hong Kong Registrars Limited  
2nd Floor

Vicwood Plaza  
199 Des Voeux Road Central  
Hong Kong

between 9:00 a.m. to 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of share certificates and refund cheques. This is expected to be Thursday, 3rd May, 2001.

If you are an individual applicant and opt for personal collection you may not authorize any other person to make collection on their behalf. You must show your identification documents (which must be acceptable to Hong Kong Registrars Limited) to collect your share certificate(s) and refund cheques (if any) at the time of collection. If you are a corporate applicant and opt for personal collection, you must attend by your authorized representatives bearing letters of authorization from your corporation stamped with the corporations' chop. Your authorized representative must produce, at the time of collection, evidence of identity acceptable to Hong Kong Registrars Limited. Uncollected share certificates and refund cheques will be sent to the address on your application form by ordinary post at your own risk on Thursday, 3rd May, 2001.

If you have applied for less than 500,000 New Issue Shares or if you have applied for 500,000 New Issue Shares or more but have not indicated in your application form that you wish to collect your share certificate(s) and refund cheque (if any) personally within the time specified for collection, then your share certificate(s) and refund cheque (if any) will be sent to the address on your application form on Thursday, 3rd May, 2001, by ordinary post and at your own risk.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

Hong Kong, 2nd May, 2001."