



香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mobicon Group Limited

Date Submitted 02/03/2015

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

| (1) Stock code: <u>01213</u> Description: <u>Ordinary Shares</u> |                           |                                  |                                                 |
|------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
|                                                                  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |
| Increase/(decrease)                                              | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                    | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |
| (2) Stock code: _____ Description: _____                         |                           |                                  |                                                 |
|                                                                  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                              | _____                     |                                  | _____                                           |
| Balance at close of the month                                    | _____                     | _____                            | _____                                           |

## 2. Preference Shares

| Stock code: _____ Description: _____ |                          |                               |                                              |
|--------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
|                                      | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month  | _____                    | _____                         | _____                                        |
| Increase/(decrease)                  | _____                    |                               | _____                                        |
| Balance at close of the month        | _____                    | _____                         | _____                                        |

## 3. Other Classes of Shares

| Stock code: _____ Description: _____ |                                |                               |                                              |
|--------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
|                                      | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month  | _____                          | _____                         | _____                                        |
| Increase/(decrease)                  | _____                          |                               | _____                                        |
| Balance at close of the month        | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency): **HK\$200,000,000**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | No. of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>200,000,000</u>            |                             |                                   |
| Increase/ (decrease)<br>during the month | <u>0</u>                      |                             |                                   |
| Balance at close of the<br>month         | <u>200,000,000</u>            |                             |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month  |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                    | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                 | _____                      | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                 | _____                      | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                                 | _____                      | _____     | _____     | _____  | _____                                                                         | _____                                                                                                 |
|                                                                                                                            | Total A. (Ordinary shares) |           |           |        | _____                                                                         |                                                                                                       |
|                                                                                                                            | (Preference shares)        |           |           |        | _____                                                                         |                                                                                                       |
|                                                                                                                            | (Other class)              |           |           |        | _____                                                                         |                                                                                                       |
| Total funds raised during the month from exercise of<br>options (State currency)                                           |                            |           |           |        | _____                                                                         |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)                                                                                                               | Currency of<br>nominal<br>value | Nominal<br>value at close<br>of preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____                                                                                                                                             | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| 2. _____<br>_____<br>_____                                                                                                                                             | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| 3. _____<br>_____<br>_____                                                                                                                                             | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| 4. _____<br>_____<br>_____                                                                                                                                             | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| (   /   /   )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                            | _____                                                                                                       |
| <div style="text-align: right;"> Total B.   (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                     |                                 |                                                    |                                  |                                           |                                                                                  |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          | _____                              |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C.                                       |                                |                                    |                            | (Ordinary shares)            | _____                                                                |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | _____                                                                |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | _____                                                                |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <div></div> <div></div> <div></div> <div>( / / )</div> <div>shares (Note 1)</div>                    |                                                                      |                                                                                           |
| 2. <div></div> <div></div> <div></div> <div>( / / )</div> <div>shares (Note 1)</div>                    |                                                                      |                                                                                           |
| 3. <div></div> <div></div> <div></div> <div>( / / )</div> <div>shares (Note 1)</div>                    |                                                                      |                                                                                           |
| <div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                |                                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : | State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : | State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |            |                | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 |                                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |

| Type of Issue                                                                        |                                                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                                            | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    |                                                                      |                                                                                           |
| 10. Other (Please specify)                                                           | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |                                                                      |                                                                                           |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                                                                                                                                         |                                                                      |                                                                                           |

|                                                                                                                         |     |  |
|-------------------------------------------------------------------------------------------------------------------------|-----|--|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) |  |
|                                                                                                                         | (2) |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     |  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |  |

Remarks (if any):

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Submitted by: Ho Siu Wan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.