



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/0 /2019 To : \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited

Name of Issuer Mobicon Group Limited

Date Submitted 01/03/2019

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code: <u>01213</u> Description: <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |
| Increase/(decrease)  | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                    | <u>2,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$200,000,000</u>                          |
| (2) Stock code: _____ Description: _____                         |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____   |
| Increase/(decrease)  | _____                     |                                  | _____   |
| Balance at close of the month                                    | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code: _____                   | Description: _____          |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code: _____                   | Description: _____                |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*): **HK\$200,000,000**

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | No. of ordinary shares<br>(2) | No. of preference<br>shares | No. of other classes<br>of shares |
|---------------------------------------|-------------------------------|-------------------------------|-----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>200,000,000</u>            |                               |                             |                                   |
| Increase/ (decrease) during the month | <u>0</u>                      |                               |                             |                                   |
| Balance at close of the month         | <u>200,000,000</u>            |                               |                             |                                   |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        |  |   |
|  |                           |           | (Preference shares)        |        |  |   |
|  |                           |           | (Other class)              |        |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal<br>value at close<br>of preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|---|
| 1. _____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)   | _____                           |  |                                  |   |  |   |
| Class of shares  | _____                           |  |                                  |   |  |   |
| issuable ( <i>Note 1</i> )   | _____                           |  |                                  |   |  |   |
| Subscription price   | _____                           |  |                                  |   |  |   |
| EGM approval date  | _____                           |  |                                  |   |  |   |
| (if applicable)  | _____                           |  |                                  |   |  |   |
| (dd/mm/yyyy)   | _____                           | ( / / )  |                                  |   |  |   |
| 2. _____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)   | _____                           |  |                                  |   |  |   |
| Class of shares  | _____                           |  |                                  |   |  |   |
| issuable ( <i>Note 1</i> )   | _____                           |  |                                  |   |  |   |
| Subscription price   | _____                           |  |                                  |   |  |   |
| EGM approval date  | _____                           |  |                                  |   |  |   |
| (if applicable)  | _____                           |  |                                  |   |  |   |
| (dd/mm/yyyy)   | _____                           | ( / / )  |                                  |   |  |   |
| 3. _____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)   | _____                           |  |                                  |   |  |   |
| Class of shares  | _____                           |  |                                  |   |  |   |
| issuable ( <i>Note 1</i> )   | _____                           |  |                                  |   |  |   |
| Subscription price   | _____                           |  |                                  |   |  |   |
| EGM approval date  | _____                           |  |                                  |   |  |   |
| (if applicable)  | _____                           |  |                                  |   |  |   |
| (dd/mm/yyyy)   | _____                           | ( / / )  |                                  |   |  |   |
| 4. _____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____  | _____   |
| ( / / )  |                                 |  |                                  |   |  |   |
| Stock code (if listed)   | _____                           |  |                                  |   |  |   |
| Class of shares  | _____                           |  |                                  |   |  |   |
| issuable ( <i>Note 1</i> )   | _____                           |  |                                  |   |  |   |
| Subscription price   | _____                           |  |                                  |   |  |   |
| EGM approval date  | _____                           |  |                                  |   |  |   |
| (if applicable)  | _____                           |  |                                  |   |  |   |
| (dd/mm/yyyy)   | _____                           | ( / / )  |                                  |   |  |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |  |                                  |   |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 2. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 3. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 4. _____<br>_____<br>_____                     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
|  |                                |                                    | Total C. (Ordinary shares) | _____                        | _____  | _____   |
|  |                                |                                    | (Preference shares)        | _____                        | _____  | _____   |
|  |                                |                                    | (Other class)              | _____                        | _____  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                  |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                  |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                  |  |   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date: ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____<br>_____  |
|                 |                                 |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date: ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____<br>_____  |
|                 |                                 |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date: ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____<br>_____  |
|                 |                                 |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date: ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____<br>_____  |
|                 |                                 |  |   |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)  |  |   |
|  | Issue and allotment date: ( / / )<br>(dd/mm/yyyy)                                 |  |   |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |  |   |
| 10. Other<br>(Please specify)  | Class of shares issuable _____<br>(Note 1)  |  |   |
|  | At price : State currency _____ Issue and allotment date: ( / / )<br>(dd/mm/yyyy) |  |   |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)  |  |   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ |
|   | (2) | _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

Remarks (if any):

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Submitted by: Tsoi Ho Yin

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes:*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*