

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	con Group Limited /2009				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>01213</u> Desc	eription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000		
(2) Stock code : Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/10/2009

### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$200,000,000

### II. Movements in Issued Share Capital

	No. of o	rdinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	200,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	200,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry -\dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Contract (CCC on 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	\					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / \ )					
2.						
	\	\				
Stock code (if listed)			_			
Class of shares		<del></del> \				
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)			$\overline{}$			-
Class of shares		,	\	\		
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)					$\overline{}$	
Class of shares						
iccuable (Note 1)						
Subscription price					\	<b>\</b>
EGM approval date		<del></del>				
(if applicable)						
	( / / )					\
(dd/mm/yyyy)	( ' ' )		Fotol C (O.1)			\
(dd/mm/yyyy)	( , , ,		Total C. (Ordin	nary shares)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	
shai	es (Note 1)
	(1.000 1)
2.	
snar	es (Note T)
3.	
J	
shar	es (Note 1)
T.(1D (0.1)	1
	ary shares) nce shares)
	Other class)
("	VIII CIUSS)
	1

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares is uable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( ) /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		\
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		<u> </u>	or Ma	aın Boa	ard and GEM lis	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						-
		Class of chares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( )	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

For Main Board and GEM listed issuers

(2)

				ror ivialli boai	ia ana Geni ns	ited issuers
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the month
,	Type of Issue					month
9.	Capital					
1	reorganisation		Class of shares issuable (Note 1)			
			Issue and allotment	( / / )		
			date: (dd/mm/yyyy)	( , , , ,		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable			
			(Note 1)			
	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / )	_	
			ECN ( 1.1.	( / / )		
			EGM approval date: (dd/mm/yyyy)	( , , ,		
			Total E. (	Ordinary share	) · ( )	
				eference share		. \
			,	(Other class		
Tot	al increase / (decreas	e) in ordinary shares during t	he month (i.e. Total of A to	E): (	(1)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Ho Siu Wan						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.