# HKE 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

|--|

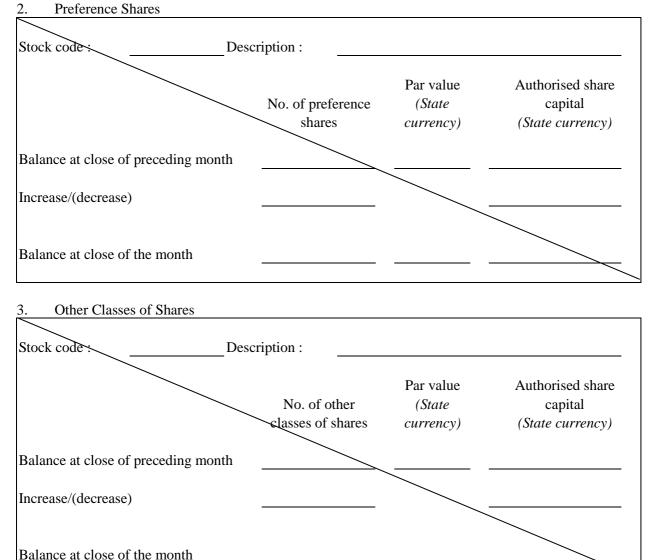
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mobicon Group Limited
Date Submitted	01/11/2010

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : $01213$ Des	cription : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	<u>HK\$200,000,000</u>
(2) Stock sode : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000** 

# II. Movements in Issued Share Capital

	No. of or	ordinary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	200,000,000			

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	otion Scheme	s of the Issue	r)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	]	Movement du	ring the mon	th		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	$\backslash$					
Scheme						
	$\backslash$					
	Ň					
(08/08/2003)						
Ordinary shares		$\sim$				
(Note 1)						
		``				
2.						
			$\sim$			
				$\backslash$		
( / / )						
shares						
(Note 1)						
					$\backslash$	
3.					$\mathbf{i}$	
					$\backslash$	
					$\backslash$	
( / / )					$\backslash$	
shares						$\backslash$
(Note 1)						
		Тс	tal A. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(	Other class)		$\backslash$
Total funds raised	during the	month from e	xercise of			$\backslash$
options (State curr	rency)		_			$\backslash$
						$\backslash$

Warrants to Issue Shares of the	Issuer which	are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/ )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
(dd/mm/9999)		Total	(Preferen	M1 1 )		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be Lis		I BOATU AIIU GE	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares	$\backslash$					
issuable ( <i>Note 1</i> ) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy)	$\sim$	/ )				
2.						
		$\backslash$				
Stock code (if listed)		$\rightarrow$				
Class of shares		$\overline{}$				
issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /					
<u>3.</u>	X		$\backslash$			
			$\backslash$			
Ctools as do (if listed)						
Stock code (if listed) Class of shares			$\backslash$			
issuable ( <i>Note 1</i> ) Subscription price				$\backslash$		
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	( /	/ )				
<u>4.</u>		. ,		$\backslash$		
					$\backslash$	
					$\rightarrow$	
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date					$\backslash$	<b>\</b>
(if applicable) (dd/mm/yyyy)	( /	/ )				$\backslash$
((((, )))) (((, ))) (((, ))) (((, ))) (((, )))) (((, ))) (((, )))) (((, ))) (((, )))) (((, )))) (((, )))) (((, )))) (((, )))) (((, )))) ((((, )))) ((((, )))) ((((, ))))) ((((, )))) (((((, ))))) (((((, ))))) ((((((((	( /	· /	(a			$\backslash$
		Total C	(Ordinary) (Preference)	y shares) e shares)		- \
						_ \
						\

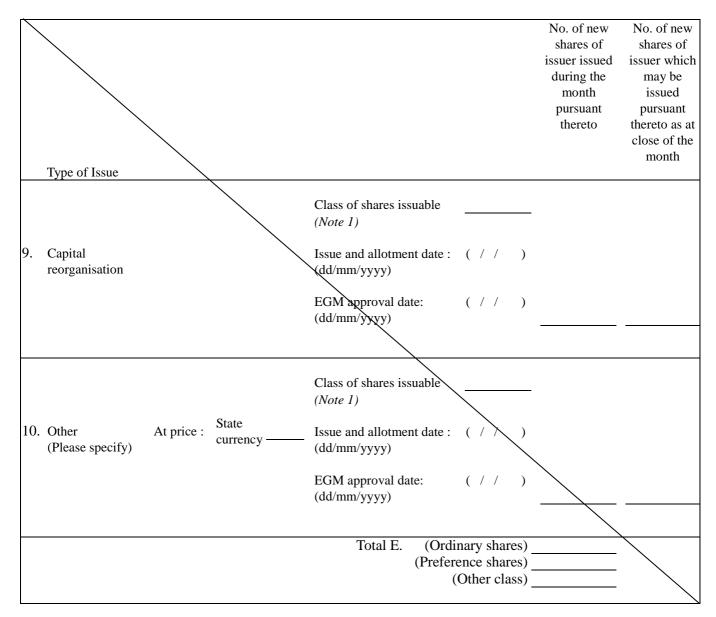
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)	$\overline{}$	· · · · · · · · · · · · · · · · · · ·
3.		
···		
( / / )		
shares (Note 1)		
		$\sim$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

### Other Movements in Issued Share Capital

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)		)		
			EGM approval date: (dd/mm/yyyy)	( / /	$\mathcal{I}$	<b>\</b>	
						$\backslash$	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm(yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		)		
			EGM approval date: (dd/mm/yyyy)	( / /	X	<u></u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	$\backslash$
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		$\backslash$
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shai	re Capital").)

### Remarks (if any):

Submitted by: Ho Siu Wan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.