SINCE 1983

MOBICON GROUP LIMITED
萬保剛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1213)

ANNOUNCEMENT

CHANGES OF RECORD DATE, BOOK CLOSURE PERIOD AND PAYMENT DATE FOR THE PROPOSED FINAL DIVIDEND

The Board would like to announce the following changes: (i) subject to the approval of the Company's shareholders, the proposed final dividend for the year ended 31st March 2011 shall be payable to the shareholders whose names appear on the register of members of the Company on **12th August 2011**; (ii) in order to ascertain the right to receive the final dividend (if approved), the register of members of the Company will be closed from **11th August 2011 to 12th August 2011** (both dates inclusive); and (iii) the final dividend, if approved, will be paid on **23rd August 2011**.

For avoidance of doubt, the register of members of the Company will also be closed from 2nd August 2011 to 5th August 2011 (both dates inclusive) in order to ascertain the right to attend the forthcoming annual general meeting of the Company which will be held on Friday, 5th August 2011. For further details, please refer to the notice of the AGM to be issued by the Company shortly.

Reference is made to the announcement of Mobicon Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") of the final results of the Group for the year ended 31st March 2011 published on 24th June 2011 (the "**Final Results Announcement**"). In the Final Results Announcement, (i) the record date for the entitlement of the final dividend, if approved by the shareholders of the Company, for the year ended 31st March 2011 (the "Record Date") was originally stated to be 5th August 2011; (ii) the register of members of the Company will be closed from 2nd August 2011 to 5th August 2011; (iii) in order to qualify for the final dividend, all completed share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch registrar in Hong Kong for registration not later than 4:30 p.m. on 1st August 2011; and (iv) the final dividend, if approved, will be paid on 16th August 2011.

* *For identification purposes only*

The board of directors of the Company (the "**Board**") would like to announce that the Record Date has been changed to **12th August 2011** and the register of members of the Company will be closed from **11th August 2011 to 12th August 2011** (both dates inclusive). In order to qualify for the final dividend, all completed share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited at its office situated at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on **10th August 2011**. The final dividend, if approved, will be paid on **23rd August 2011**.

For avoidance of doubt, the register of members of the Company will also be closed from 2nd August 2011 to 5th August 2011 (both dates inclusive) in order to ascertain the right to attend the forthcoming annual general meeting of the Company (the "**AGM**") which will be held on Friday, 5th August 2011. For further details, please refer to the notice of the AGM to be issued by the Company shortly.

By Order of the Board
Hung Kim Fung, Measure
Chairman

Hong Kong, 27th June 2011

As at the date of this announcement, the Board comprises Dr. Hung Kim Fung, Measure, Madam Yeung Man Yi, Beryl, Mr. Hung Ying Fung and Mr. Yeung Kwok Leung, Allix as executive directors and Mr. Charles E. Chapman, Dr. Leung Wai Cheung and Mr. Ku Wing Hong, Eric as independent non-executive directors.