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MOBICON GROUP LIMITED

萬保剛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1213)

FORFEITURE OF UNCLAIMED DIVIDENDS

The Board wishes to further announce that dividends in the total sum of HK\$341,280 declared on or before 12 July 2006 but remained unclaimed today have been forfeited and reverted to the Company today.

Reference is made to the announcement of Mobicon Group Limited (the “**Company**”) regarding the proposed forfeiture of unclaimed dividends dated 18 October 2012.

The board of directors of the Company (the “**Board**”) wishes to further announce that dividends in the total sum of HK\$341,280 declared on or before 12 July 2006 but remained unclaimed today have been forfeited and reverted to the Company today.

By Order of the Board
Hung Kim Fung, Measure
Chairman

Hong Kong, 19 November 2012

As at the date of this announcement, the board of directors of the Company comprises Dr. Hung Kim Fung, Measure, Madam Yeung Man Yi, Beryl, Mr. Hung Ying Fung, Mr. Yeung Kwok Leung, Allix as executive Directors and Mr. Charles E. Chapman, Dr. Leung Wai Cheung and Mr. Ku Wing Hong, Eric as independent non-executive Directors.

* *For identification purposes only*