



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mobicon Group LimitedDate Submitted 01/02/2013

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

|                                     |                                      |                               |                                              |
|-------------------------------------|--------------------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>01213</u>       | Description : <u>Ordinary Shares</u> |                               |                                              |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>2,000,000,000</u>                 | <u>HK\$0.10</u>               | <u>HK\$200,000,000</u>                       |
| Increase/(decrease)                 | <u>N/A</u>                           |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>2,000,000,000</u>                 | <u>HK\$0.10</u>               | <u>HK\$200,000,000</u>                       |
| (2) Stock code : _____              | Description : _____                  |                               |                                              |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                                | _____                         | _____                                        |
| Increase/(decrease)                 | _____                                |                               | _____                                        |
| Balance at close of the month       | _____                                | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :            |                               |                                              |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |                          |                               |                                              |
| Increase/(decrease)                 |                          |                               |                                              |
| Balance at close of the month       |                          |                               |                                              |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :                  |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |                                |                               |                                              |
| Increase/(decrease)                 |                                |                               |                                              |
| Balance at close of the month       |                                |                               |                                              |

Total authorised share capital at the end of the month (State currency) : **HK\$200,000,000**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>200,000,000</b>            |     |                            |                                   |
| Increase/ (decrease)<br>during the month | <b>0</b>                      |     |                            |                                   |
| Balance at close of the<br>month         | <b>200,000,000</b>            |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                    |
| 1. Share Option<br>Scheme                                                                                                  |                           |           |           |        |                                                                               |                                                                                                    |
| (08/08/2003)                                                                                                               |                           |           |           |        |                                                                               |                                                                                                    |
| Ordinary shares                                                                                                            |                           |           |           |        |                                                                               |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                               |                                                                                                    |
| 2.                                                                                                                         |                           |           |           |        |                                                                               |                                                                                                    |
| ( / / )                                                                                                                    |                           |           |           |        |                                                                               |                                                                                                    |
| shares                                                                                                                     |                           |           |           |        |                                                                               |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                               |                                                                                                    |
| 3.                                                                                                                         |                           |           |           |        |                                                                               |                                                                                                    |
| ( / / )                                                                                                                    |                           |           |           |        |                                                                               |                                                                                                    |
| shares                                                                                                                     |                           |           |           |        |                                                                               |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                               |                                                                                                    |
| Total A. (Ordinary shares)                                                                                                 |                           |           |           |        |                                                                               |                                                                                                    |
| (Preference shares)                                                                                                        |                           |           |           |        |                                                                               |                                                                                                    |
| (Other class)                                                                                                              |                           |           |           |        |                                                                               |                                                                                                    |
| Total funds raised during the month from exercise of<br>options (State currency)                                           |                           |           |           |        |                                                                               |                                                                                                    |

|                                                          |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 2.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 3.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 4.                                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                 |                           |                                           |                            |                                     | (Ordinary shares)                                                    |                                                                                           |
|                                                          |                           |                                           |                            |                                     | (Preference shares)                                                  |                                                                                           |
|                                                          |                           |                                           |                            |                                     | (Other class)                                                        |                                                                                           |

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C.                                       |                                |                                    | (Ordinary shares)          |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares)        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class)              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| (   /   /   )                                                                                           |                                                                      |                                                                                           |
| shares ( <i>Note 1</i> )                                                                                |                                                                      |                                                                                           |
| Total D.    (Ordinary shares)                                                                           |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |            |                   |                                                                                                                                           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------|--------------|------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                           |              |            |                   |                                                                                                                                           |                                                                                        |                                                                                                                   |
| 1.                                      | Rights issue | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
| 2.                                      | Open offer   | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
| 3.                                      | Placing      | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
| 4.                                      | Bonus issue  |            |                   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |

| Type of Issue |                      |                           |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares |                           | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____                                                                | _____                                                                                     |

| Type of Issue              |                                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                          | _____                                                                | _____                                                                                     |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| Total E.                   |                                                                                                                                                                                                | (Ordinary shares) _____                                              |                                                                                           |
|                            |                                                                                                                                                                                                | (Preference shares) _____                                            |                                                                                           |
|                            |                                                                                                                                                                                                | (Other class) _____                                                  |                                                                                           |

|                                                                                                                         |           |
|-------------------------------------------------------------------------------------------------------------------------|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|                                                                                                                         | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

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Submitted by: Ho Siu Wan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*